Howdens Life Insurance Scheme

Expression of Wish Form



The purpose of this form is to allow you to record who you would like the Trustee to consider for the receipt of any life insurance lump sum benefits payable in the event of your death. Your personal data will be used by the Company in accordance with the privacy notice (which also applies to personal data provided in this form about other people) which can be found at <u>www.howdenjoinerypensions.co.uk</u>. **We suggest that you keep a copy of the completed form for your records**.

Please return this form to the Pensions Department as follows:

Scan to <u>pensions@howdens.com</u> or post to the Pensions Manager, Howden Joinery, 105 Wigmore Street, London, W1U 10Y

Personal details

Employee number		Work location	
Full name			
Date of birth	DD/MM/YYYY	NI number	

In the event of my death I would like the Trustee to consider paying any lump sum arising from my membership of the Scheme for the benefit of the following person(s), in the proportion(s) shown:

	Full name	Relationship		
	Address			
	Email address	Date of birth DD / MM / YYYY	Proportion %	
)	Full name	Relationship		
	Address			
	Email address	Date of birth DD / MM / YYYY	Proportion %	
	Full name	Relationship		
)	Address			
	Email address	Date of birth DD / MM / YYYY	Proportion %	
			TOTAL	100%
	I understand that i	his Expression of Wish form is not binding on the Trustee and that th	e Trustee has total d	iscretion in

applying any lump sum benefits under the Scheme.

Signature:

Date:

DD / MM / YYYY

Note: The Trustee has discretion over whom your benefits are paid to, because of this, benefits are normally free from Inheritance Tax under current legislation.