

Howdens Life Insurance Scheme

Expression of Wish Form



The purpose of this form is to allow you to record who you would like the Trustee to consider for the receipt of any life insurance lump sum benefits payable in the event of your death. Your personal data will be used by the Company in accordance with the privacy notice (which also applies to personal data provided in this form about other people) which can be found at www.howdenjoinerypensions.co.uk. **We suggest that you keep a copy of the completed form for your records.**

Please return this form to the Pensions Department as follows:

- Scan to pensions@howdens.com or post to the Pensions Manager, Howden Joinery, 40 Portman Square, London, W1H 6LT

Personal details

Employee number	<input type="text"/>	Work location	<input type="text"/>
Full name	<input type="text"/>		
Date of birth	<input type="text" value="DD / MM / YYYY"/>	NI number	<input type="text"/>

In the event of my death I would like the Trustee to consider paying any lump sum arising from my membership of the Scheme for the benefit of the following person(s), in the proportion(s) shown:

1

Full name	<input type="text"/>	Relationship	<input type="text"/>		
Address	<input type="text"/>				
Email address	<input type="text"/>	Date of birth	<input type="text" value="DD / MM / YYYY"/>	Proportion %	<input type="text"/>

2

Full name	<input type="text"/>	Relationship	<input type="text"/>		
Address	<input type="text"/>				
Email address	<input type="text"/>	Date of birth	<input type="text" value="DD / MM / YYYY"/>	Proportion %	<input type="text"/>

3

Full name	<input type="text"/>	Relationship	<input type="text"/>		
Address	<input type="text"/>				
Email address	<input type="text"/>	Date of birth	<input type="text" value="DD / MM / YYYY"/>	Proportion %	<input type="text"/>

TOTAL	100%
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I understand that this Expression of Wish form is not binding on the Trustee and that the Trustee has total discretion in applying any lump sum benefits under the Scheme.

Signature:	<input type="text"/>	Date:	<input type="text" value="DD / MM / YYYY"/>
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Note: The Trustee has discretion over whom your benefits are paid to, because of this, benefits are normally free from Inheritance Tax under current legislation.